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Attorneys for Baptist Foundation of Arizona, Inc.
and certain subsidiaries

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA

In re:)	In Proceedings Under Chapter 11
)	
)	Case Nos. 99-13275-ECF-GBN through
BAPTIST FOUNDATION OF ARIZONA, INC.,)	99-13364-ECF-RTB
an Arizona nonprofit 501(c)(3) corporation, et al.,)	
)	All Cases Jointly Administered Under Case
Debtors.)	No. 99-13275-ECF-GBN
)	
)	PROPOSED AGENDA
)	
)	Date of Hearing: November 14, 2000
)	Time of Hearing: 1:00 p.m.

BAPTIST FOUNDATION OF ARIZONA, INC., together with certain of its subsidiaries and affiliates, debtors and debtors in possession in the above-captioned Chapter 11 cases (collectively, "BFA" or the "Debtors"), respectfully submits its Proposed Agenda for the matters calendared for November 14, 2000 at 1:00 p.m.

I. PLAN SUMMARY AND VOTING RESULTS

- A. Summary of Plan
- B. Voting Results
- C. Summary and Resolution of Confirmation Objections

II. OVERVIEW OF SETTLEMENT PROCESS AND OBJECTIONS

- A. Settlement Terms

1 B. Settlement Process

2 C. Summary of Objections to Settlement

3 **III. EVIDENCE RELEVANT TO PLAN CONFIRMATION AND SETTLEMENT**

4 *Proponents Case in Chief*

5 A. Michael E. Straneva (by affidavit/direct/available for cross)

6 B. Edward McDonough (direct/available for cross)

7 C. Ravelle Kunderling (by affidavit/available for cross)

8 D. Mark Roberts (by affidavit/available for cross)

9 E. Grant Lyon (by affidavit/available for cross)

10 *Objectors Case in Chief*

11 *Rebuttal*

12 **IV. ORAL ARGUMENT ON OBJECTIONS**

13 A. OBJECTIONS AS TO FAIRNESS

14 B. OBJECTIONS AS TO CONFIRMATION

15 **V. OTHER MATTERS PERTAINING TO PLAN IMPLEMENTATION**

16
17 RESPECTFULLY SUBMITTED this 13th day of November, 2000.

18
19 **SQUIRE, SANDERS & DEMPSEY L.L.P.**

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23 By: _____

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28 certain of its subsidiaries and affiliates